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Genetic evidence for widespread population size expansion in North American boreal birds prior to the Last Glacial Maximum

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Pleistocene climate cycles are well documented to have shaped contemporary species distributions and genetic diversity. Northward range expansions in response to deglaciation following the Last Glacial Maximum (LGM; approximately 21 000 years ago) are surmised to have led to population size expansions in terrestrial taxa and changes in seasonal migratory behaviour. Recent findings, however, suggest that some northern temperate populations may have been more stable than expected through the LGM. We modelled the demographic history of 19 co-distributed boreal-breeding North American bird species from full mitochondrial gene sets and species-specific molecular rates. We used these demographic reconstructions to test how species with different migratory strategies were affected by glacial cycles. Our results suggest that effective population sizes increased in response to Pleistocene deglaciation earlier than the LGM, whereas genetic diversity was maintained throughout the LGM despite shifts in geographical range. We conclude that glacial cycles prior to the LGM have most strongly shaped contemporary genetic diversity in these species. We did not find a relationship between historic population dynamics and migratory strategy, contributing to growing evidence that major switches in migratory strategy during the LGM are unnecessary to explain contemporary migratory patterns.

1. Introduction

Glaciation cycles throughout the Quaternary have shaped current-day global biodiversity patterns, including species distributions and genetic structure [1]. Range shifts in response to changes in habitat suitability during glacial cycles have allowed species to persist in the face of climate oscillations [2,3], and such historic changes in geography are hypothesized to be associated with changes in effective population size (N_e). A widespread presumption is that Northern Hemisphere species experienced northward range shifts and concomitant population size expansions in the wake of glacial retreat following the Last Glacial Maximum (LGM; approximately 21 000 BP) [2,4–12], and studies have concluded that post-LGM expansion of bottlenecked populations explain the low levels of contemporary genetic structure and variation often observed in high latitude species (e.g. [11,13,14]). Recent studies, however, have provided genetic evidence

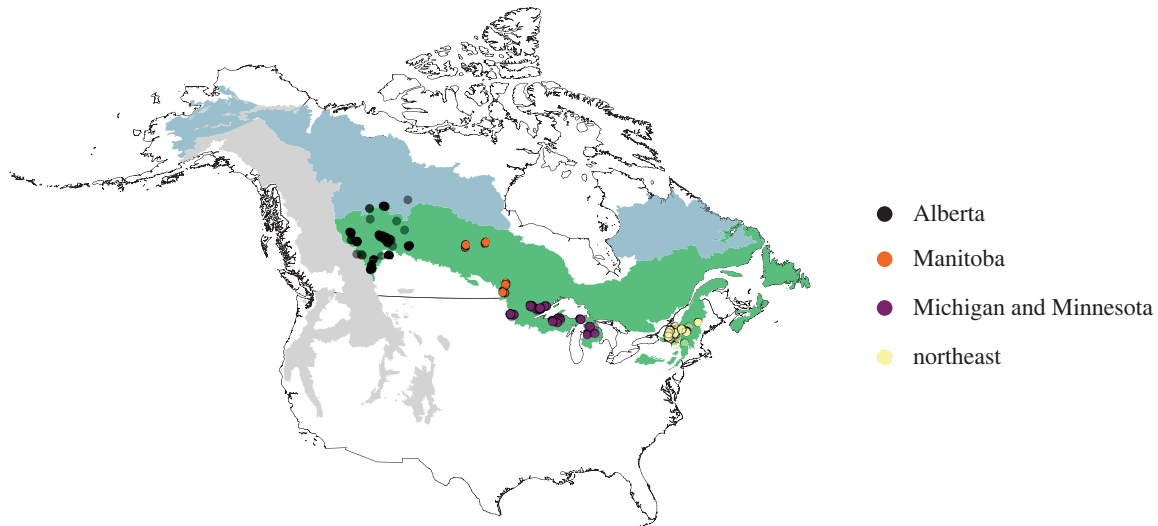


Figure 1. Map of specimen sampling locations for all 19 species. We sampled an average of 41.9 individuals (range = 24–53) per species from three to four regions of the boreal forest (colour of the points reflects the sampling location): (i) central Alberta, (ii) Manitoba, (iii) northern Michigan and Minnesota, and (iv) the northeast United States (Adirondack and Green Mountains of New York and Vermont). Each point represents an individual, such that darker shading indicates multiple individuals. The boreal forest (green), taiga (light blue) and Rocky Mountains (grey) are designated following ‘level 1’ ecoregions defined by Omernik & Griffith [30].

that temperate and boreal taxa may have experienced substantial population size reductions and recovery prior to the LGM [15–17]. These results raise an underexplored possibility that earlier glacial cycles have shaped contemporary population genetic patterns more than previously thought [18,19], with potential relative stability of N_e through the LGM despite obvious shifts in geographical range. The dynamics of biodiversity persistence through the LGM remains an important area of inquiry at the intersection of evolution, palaeoecology and earth science [3,5].

The relationship between glacial-interglacial range shifts and population dynamics has particular significance for migratory species breeding in the Northern Hemisphere. Like most north-temperate species, periods of glaciation must have either restricted migratory species’ breeding ranges to more southerly latitudes than exist today or forced species into northern glacial refugia [7,20–22]. Because the migratory behaviour of a population is intrinsically linked to its biogeography (i.e. location of breeding and non-breeding ranges [23,24]), the impact of Pleistocene range shifts on seasonal migration has been the subject of recent debate [17,25–27]. Owing to the dearth of fossil evidence that could illuminate historical migratory patterns in birds [25,28,29], evaluating changes in migration patterns throughout time requires modelling of historical dynamics based on information from contemporary populations.

Here, we investigate how glacial cycles have shaped population dynamics of migratory species by sequencing nearly 800 mitochondrial genomes to model the demographic history of 19 avian species with broadly overlapping breeding ranges and varying migratory distances to their wintering ranges. These species breed across boreal and temperate forest of North America and winter across an array of temperate and tropical latitudes (figure 1). Previous work on a smaller number of species has shown that co-distributed boreal bird species often exhibit congruent phylogeographic patterns [27,31–33], but how these patterns relate to Pleistocene population dynamics remains poorly understood. We used low-coverage whole-genome sequencing, which enabled us

to sample full mitochondrial protein-coding gene sets at high coverage from many individuals [6,34]. By sequencing many species, individuals and mitochondrial genes, we test whether members of the sympatric species assemblage that presently occupy the previously glaciated North American boreal forest exhibit evidence of population size change during the Pleistocene and whether the timing of population expansions corresponds with glacial retreat following the LGM.

A general challenge of using genetic data to infer the timing of historical events is that results can vary greatly depending on the DNA substitution rate used in analyses [35–37] and the extent to which genetic markers are evolving under the neutral coalescent. Although genome-wide multi-locus data have become straightforward to gather and have several advantages over single-locus data for historical demography [38–40], gene- and taxon-specific substitution rates appropriate for historical demographic models are generally lacking [19,41–44]. By contrast, the molecular evolution of mitochondrial DNA (mtDNA) in birds has been the subject of much study [45–50], providing the opportunity to compare historical demographic scenarios under a range of previously inferred substitution rates. We modelled changes in population size over time using mass-corrected substitution rates and compare results under alternative fossil calibrations of nucleotide substitution rates [47].

We also assess how species with different migratory strategies were affected by glacial cycles. LGM range shifts have been considered so severe that they have been predicted to force the loss of migratory behaviour as species shifted towards the equator (migratory switch), such that modern long-distance migratory species shifted to breed year-round in their low-latitude, tropical wintering ranges [7,51]. For example, based on species distribution models (SDMs), Zink & Gardner [51] inferred that the putative tropical winter ranges of long-distance migrants were similar in size or even larger at the LGM, which they considered to be evidence that these species abandoned their migratory lifestyle to occupy tropical ranges year-round at the LGM. By contrast, they concluded that temperate-breeding short-distance migrants (those that currently

Table 1. Summary of the species used from the boreal system, including family and species, migratory distance (MD) and mass for species (Winger & Pegan [53]), sample size (N), average pairwise F_{ST} and Tajima's D (D). (Pairwise F_{ST} was calculated based on Weir & Cockerham [54], which can yield negative values; however, all negative F_{ST} values were rounded to zero. In *Regulus satrapa*, a species that exhibited some evidence of population structure, we conducted final analyses on a subset of geographically adjacent populations without structure. Subset sample sizes for the subset are reported in parentheses. Tajima's D and average pairwise F_{ST} are calculated from the subset of populations without structure.)

family	species	MD (km)	mass (g)	N	F_{ST}	D
Picidae	<i>Sphyrapicus varius</i>	2578	50.3	48	0.07	-2.26
Picidae	<i>Dryobates villosus</i>	0	70.4	39	0.01	-2.58
Tyrannidae	<i>Empidonax flaviventris</i>	3939	11.6	38	0.07	-2.32
Tyrannidae	<i>Empidonax alnorum</i>	6531	12.8	34	0.02	-2.27
Vireonidae	<i>Vireo solitarius</i>	2740	16.6	49	0	-2.1
Vireonidae	<i>Vireo olivaceus</i>	6739	16.7	46	0.04	-2.01
Regulidae	<i>Corthylio calendula</i>	2387	6.7	30	0	-2.47
Regulidae	<i>Regulus satrapa</i>	1492	6.2	35 (31)	0	-2.47
Turdidae	<i>Catharus fuscescens</i>	7401	31.2	39	0.06	-2.24
Turdidae	<i>Catharus ustulatus</i>	6204	30.8	51	0	-2.55
Turdidae	<i>Catharus guttatus</i>	2318	31	44	0	-2.71
Passerellidae	<i>Junco hyemalis</i>	1457	19.9	47	0.04	-2.43
Passerellidae	<i>Zonotrichia albicollis</i>	1749	25.9	53	0.01	-2.54
Passerellidae	<i>Melospiza lincolnii</i>	2909	17.4	50	0.03	-2.46
Parulidae	<i>Geothlypis philadelphia</i>	4729	12.6	36	0.09	-1.65
Parulidae	<i>Setophaga fusca</i>	5147	9.7	40	0	-2.53
Parulidae	<i>Setophaga palmarum</i>	2962	10.3	44	0.01	-2.4
Parulidae	<i>Setophaga coronata</i>	2555	12.5	49	0.02	-2.45
Parulidae	<i>Setophaga virens</i>	3861	8.8	24	0.14	-1.14

winter in temperate regions closer to their breeding grounds) were more likely to have retained sufficient—though still reduced—breeding areas in North America to persist at northern latitudes through the LGM. Other studies have similarly suggested that contemporary migratory behaviour has evolved via rapid population expansion from a subtropical ancestor since the LGM [7,14]. However, several subsequent studies have challenged these ideas [17,25–27], finding evidence that long-distance migrants could have persisted during the Late Pleistocene (126 000–11 700 BP [52]) at breeding latitudes where seasonal migration to lower non-breeding latitudes was maintained. If contemporary boreal long-distance migrants switched to become year-round tropical birds during the LGM, we predict that long-distance migrants would have larger historic N_e than short-distance migrants owing to the occupancy of putatively larger ranges at the LGM than short-distance migrants [51]. By contrast, if a species' occupancy of northern glacial refugia did not depend on its migratory behaviour, we predict no relationship between historic N_e or the timing of population expansion and migration distance.

2. Methods

(a) Study system and sampling

Our study system includes 19 co-distributed boreal forest bird species. Two species are woodpeckers (Piciformes), and the remaining are from 10 genera and six families of songbirds

(Passeriformes) (table 1). These species vary in migration distance (electronic supplementary material, figure S1) but otherwise have similar life histories (e.g. mating system, age to first breeding season; [53]) and are distributed widely across forested habitats of the boreal and the temperate-boreal transition (hemiboreal) region [30,33,55].

We sequenced DNA from frozen or ethanol-preserved specimen-vouchered tissue samples deposited in our museum institutions or obtained from other museum tissue collections (mean = 41.9 samples per species, range = 24–53 samples, total = 796 samples; electronic supplementary material, table S1). All samples were collected during the breeding season. Fieldwork was approved by the University of Michigan Institutional Animal Care and Use Committee and all relevant permitting authorities (see Ethics and Acknowledgements).

Historical demographic analyses such as the Bayesian skyline plot approach we use (hereafter 'BSP') can be confounded by population structure [35,56]. Eastern continental populations of North American boreal birds exhibit limited genetic structure across much of their large ranges, whereas western montane populations often exhibit greater genetic diversity and spatial structure [27,31,32,57,58]. Therefore, to help meet assumptions of panmixia for coalescent demographic history analysis, we limited sampling to the continental boreal forest belt east of the Rocky Mountains, from central Alberta, Canada to the northeastern United States, regardless of the extent of the full species range (figure 1). We also tested for population structure within this region (see Population Structure, below). Our sampling is ideal for our goal of inferring the timing of population expansion among co-distributed populations of many species, as opposed to discovering glacial refugia or evaluating the timing of intraspecific divergences [27,59–61]. Importantly, our sampling scheme

encompasses most of the longitudinal breadth of species' ranges as well as a likely axis of southeast to northwest expansion [27], thereby making it an appropriate system to test historical demography in these taxa. For each species, we sought to sample 10–15 individuals from each of three–four regions spanning the boreal and hemiboreal forest across northern North America (figure 1; electronic supplementary material, tables S1 and S2). These regions generally correspond to (i) central Alberta, (ii) Manitoba, (iii) northern Minnesota and Michigan, and (iv) the Adirondack and Green Mountains of New York and Vermont, respectively.

(b) Mitochondrial gene set construction

Libraries were prepared using a modified Illumina Nextera library preparation protocol [62] and then sequenced on either an Illumina HiSeq platform or Illumina NovaSeq 6000 using paired-end sequencing of 150 bp reads. De novo assembly of full mitochondrial protein-coding gene sets (13 genes) was conducted using NOVOplasty v4.3.1 [63]. We removed 27 samples from the study owing to errors in library preparation or assembly failure, resulting in a total of 796 individuals with full mitochondrial gene sets (see the electronic supplementary material, Methods for additional details).

(c) Population structure

We tested for population structure across the boreal and hemiboreal belt using a tree-based generalized mixed yule coalescent (GMYC) approach [64]. GMYC [64] is an implementation of the multi-species coalescence suitable for single-locus haploid datasets which diagnoses structure in phylogenies by testing for deviations from a single panmictic population [65–67]. Additional details of the GMYC analysis are provided in the electronic supplementary material, Methods. We also calculated average pairwise fixation index (F_{ST}) between populations as an additional test of population structure. F_{ST} was calculated by binning samples into four populations (Alberta, Manitoba, Michigan + Minnesota and New York + Vermont; figure 1) and using R packages *adegenet* v 2.1.5 [68] and *hierfstat* v 0.5–10 [69] (table 1).

(d) Demographic inference

We first tested for signatures of population expansion in each species by calculating Tajima's D [70] using the R package *pegas* v 1.1 [71]. We then constructed BSPs for each species in BEAST2 (v 2.6.6) [72]. We conducted 'bMODELTEST' analyses in BEAST2 on a subsample of the data ($n = 5$ species) to select the site model and parameters for BSP analyses. Based on these results, all BSP analyses were conducted using the *TN93* model of nucleotide substitutions as the site model [73]. Proportion of invariant sites was estimated, and gamma rate heterogeneity was estimated using a gamma category count of 4.

We applied a strict clock model but with a species-specific mass-corrected substitution rate [47]. Although the mechanism is poorly understood, substitution rates are known to be negatively correlated with body mass in vertebrates [74], such that body size-corrected rates are more realistic than the '2% rule' for mtDNA [47]. We further tested the influence of alternative fossil calibrations of these size-corrected rates on the inferred timing of population expansion. We followed Nabholz *et al.* [47] to calculate substitution rate for full mitochondrial protein-coding gene sets with their equation:

$$\text{substitution rate} = \frac{10^{(\text{slope} \times \log_{10}(\text{body mass}) + \text{intercept})}}{100}.$$

We used average body mass (table 1) reported in previous work [53,75]. Slopes and intercepts for alternative fossil calibrations were

provided from linear models in Nabholz *et al.*: $\log_{10}(\text{substitution rate}) - \log_{10}(\text{body mass})$ [47].

We estimated two substitution models based on alternative fossil calibrations performed by Nabholz *et al.* (their 'calibration 2' and 'calibration 4') for the whole concatenated mitochondrial gene set and separately for an alignment of only the third codons, resulting in a total of four analyses for each species [47]. Their fossil calibrations 1–3 were based on different fossil sets and exhibited differences in the maximum bound for the Neognathae/Paleognathae split and Psittaciformes/Passeriformes split. All three calibrations, however, yielded similar divergence dates [8,47]. 'Calibration 4', unlike the other three calibrations, included a constraint (34–28 Myr) on the Oscine/Suboscine split and produced younger divergence dates in Passeriformes and therefore faster molecular rates. Using both calibrations 2 and 4 allowed us to account for uncertainty around optimal fossil calibration of passerine molecular rates [47]. Hereafter, we refer to 'calibration 2' as the 'slow calibration' and 'calibration 4' as the 'fast calibration'.

Avian body mass is more strongly negatively correlated with third codon substitution rates than substitution rates using all codons, which could result from stronger selection on the first and second codon positions [47]. Substitution rates using all codons are more similar to the widely used '2% rule' substitution rate (0.0105 substitutions site⁻¹ lineage⁻¹ Myr⁻¹), whereas body mass-corrected rates may be more accurate when inferred from third codons only [47]. By repeating analyses using both codon sets, we were able to test our hypotheses under different assumptions. To compare our analyses to a more standard approach used in numerous past demographic studies in birds, we also created BSPs for each species using all codons of the cytochrome *b* (*cytb*) gene and the '2% rule' *cytb* molecular rate [45].

All models were run six times for 50 million steps and sampled every 5000 steps with the first 10% (5 million steps) discarded as burn-in. Log and tree files were then combined using LOGCOMBINER. BSPs were generated in TRACER (v 1.7.2) (bins = 500). Results were only used from analyses that resulted in sufficient effective sample sizes of more than 200 [76].

To identify timing of population size expansion, we constructed generalized additive models (GAMs) with the *mgcv* package (v 1.8–38) using the estimated median N_e and a smoothing term for time [77]. We then determined change points in the median BSP slope by extracting the second derivatives of GAMs and identifying the minimum and maximum second derivative using the *gratia* package (v 0.6.0) [78]. Visual inspection indicated that the second derivatives accurately capture change points for all species except for *Vireo solitarius*, for which we determined the timing of population expansion only from visual inspection of the BSP GAMs.

We also assessed the timing and synchrony of population size expansion across our species using a hierarchical ABC coalescent approach [79] described in [80]. Using the PIPEMASTER package [80], we estimated four parameters of the demographic change: (i) the proportion of species exhibiting synchronous demographic change (ζ), (ii) the timing of synchronous change (T_s), (iii) the mean time of demographic changes [$E(t)$], and (iv) the dispersion index. Details on the priors and model specifications are included in the electronic supplementary material, Methods.

Finally, we tested the relationship between migration distance and both historic N_e and timing of initiation of population expansion extracted from the BSP GAM analyses. Linear models were constructed for each of the calibration–codon model sets. Migration distances for all species (table 1) were estimated in previous work as the geodesic distance between breeding and winter range centroids [53]. We confirmed whether there was phylogenetic signal in both model sets for each variable with *phytools* v 1.0–1 [81] using an ultrametric molecular phylogeny constructed in Pegan & Winger [82] from Jetz *et al.* [83]. We report results from the ordinary least-squares linear regression for historic N_e

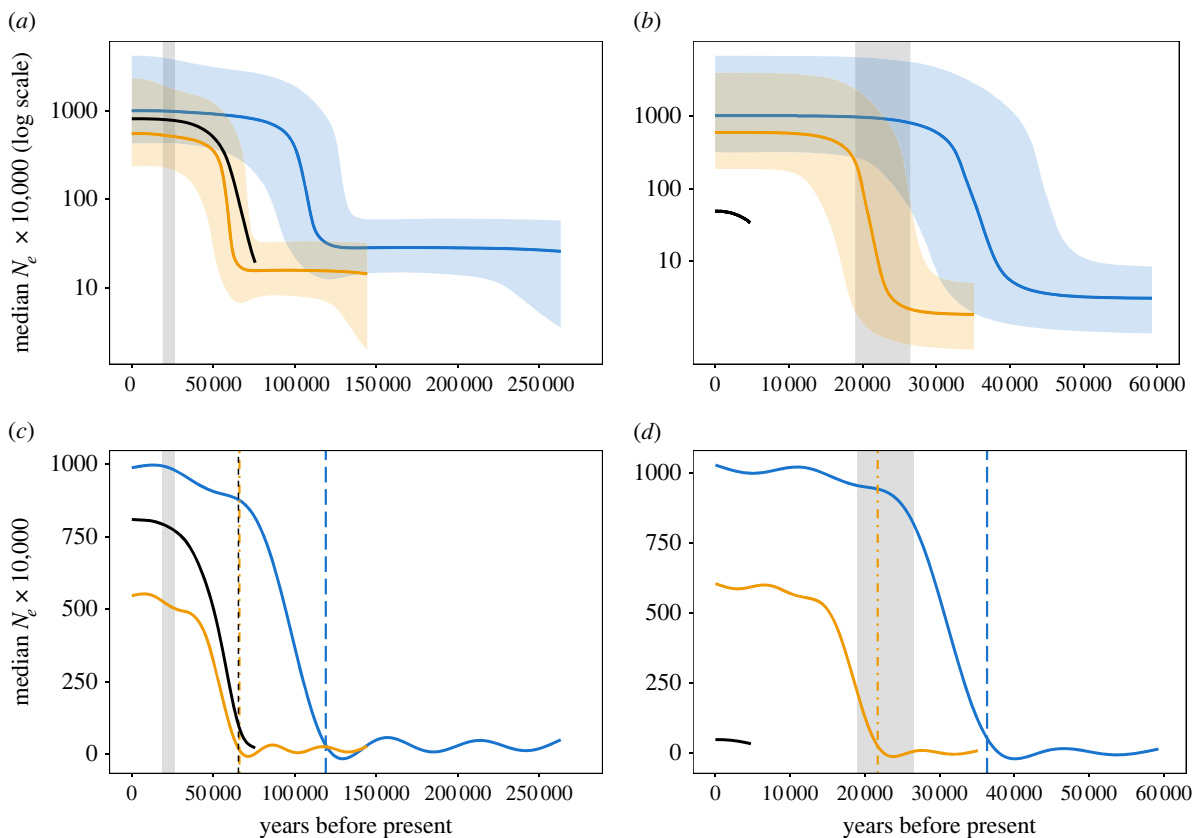


Figure 2. BSP plots for two example species, *Setophaga fusca* (a,c) and *Junco hyemalis* (b,d) to illustrate how we estimated the initiation of population size expansion. *Setophaga fusca* (a,c) is an example of a species with evidence of population size expansion prior to the LGM, whereas we found that *J. hyemalis* (b,d) probably experienced size expansion in response to deglaciation following the LGM. BSPs shown here were constructed using all codons with the slow calibration (blue) and the fast calibration (orange) substitution rates (Nabholz *et al.* [47]). The *cytb* BSPs (black) are also shown to compare the timing of population expansions estimated with species-specific calibrations versus a standard molecular rate used on past demographic studies. The LGM (26 000–19 000 BP) is demarcated in grey. Smoothed lines and credible intervals in (a,b) are the BSP dates and population sizes output from BEAST. The y-axis is shown in a log scale to better visualize the credible interval around the BSP median. To quantitatively identify timing of population size expansion, we constructed GAMs using the estimated median N_e and a smoothing term for time, which are shown in (c,d). The y-axis in these figures is shown on a linear scale owing to negative values in the GAM fits. The dotted lines for each colour indicate approximate initiation of population expansion based on the second derivatives of the GAM slope (see Methods), which captures the relevant change in slope. Given the lack of expansion and poor resolution in the *cytb* BSP for *J. hyemalis*, we did not identify change points or further consider estimations from this BSP for further analysis. The BSPs for all the species, including analyses using all codons and third codon only, are shown in the electronic supplementary material, figures S3–S21.

models because there was no phylogenetic signal detected in any of the models [84]. Phylogenetic signal was significant for the models evaluating initiation of population expansion ($p < 0.05$) except for the model using estimates from the *cytb* gene ($p = 1$); therefore, we report results from phylogenetic generalized least-squares fit using maximum-likelihood and a Brownian motion correlation matrix for each calibration–codon model using *ape* v. 5.6–2 [85] and *nlme* v. 3.1–159 [86], and we report results from the ordinary least-squares linear regression for the *cytb* model.

3. Results

Since samples were collected across the boreal belt, our *a priori* expectation was that spatial genetic structure would be low, making our study populations suitable for BSP analysis. Indeed, we found little to no geographical population structure in 18 species (electronic supplementary material, table S2 and Methods) but some evidence of structure in *Regulus satrapa* with a significantly distinct cluster of individuals in Alberta (electronic supplementary material, figure S2). Therefore, we ran the demographic analyses on a subset of individuals of *R. satrapa*, resulting in a final total of 792 full mitochondrial gene sets across all species. We also found

little to no population structure in the final sample dataset pairwise F_{ST} calculations (average pairwise F_{ST} : range 0–0.14; table 1).

Consistent with expectations for population expansion, we observed significantly negative Tajima's D for 17 out of 19 of the species (table 1). Tajima's D was negative but not significant for *Geothlypis philadelphia* ($p = 0.10$) and *Setophaga virens* ($p = 0.26$).

Given that the substitution rates used (substitutions site⁻¹ lineage⁻¹ Myr⁻¹) do not consider generation time, the y-axis of the BSPs measures $N_e \times$ generation time [36]. However, since species in this study do not vary greatly in generation time (2.29 ± 0.07 years, range: 1.78–3.11 years; [87]), we did not correct for generation time and hereafter refer to the y-axis as estimated N_e . All species exhibited increases in N_e over time across all BSP estimations (figure 2, table 2; electronic supplementary material), except for *cytb*-only analyses for two species (*Corthylia calendula* and *Junco hyemalis*) that exhibited population stasis, probably owing to poor resolution of the *cytb*-only BSP (figure 2; electronic supplementary material, figures S9 and S14). Estimates for timing of population expansion for *Co. calendula* were also excluded for third codon analysis because there were no clear change points in the BSPs.

Table 2. Timing of population size expansion, in years before present, approximated from the second derivatives from the GAMs of the estimated median N_e from BSP analysis in BEAST and a smoothing term for time. (Cytb-only analyses for two species (*Corthylio calendula* and *Junco hyemalis*) exhibited population stasis, such that we were unable to estimate change points. Estimates for timing of population expansion for *Co. calendula* were also excluded for third codon analysis because there were no clear changepoints in the BSPs.)

species	timing of N_e expansion (years before present)				
	all codons, slow calibration	all codons, fast calibration	third codon, slow calibration	third codon, fast calibration	Cytb, 2% rule
<i>Sphyrapicus varius</i>	77 924	51 183	47 942	31 501	29 864
<i>Dryobates villosus</i>	118 478	79 882	49 915	33 927	34 665
<i>Empidonax flaviventris</i>	117 923	66 352	65 525	37 381	73 244
<i>Empidonax alnorum</i>	96 510	54 785	47 501	27 172	46 012
<i>Vireo solitarius</i>	252 107	154 511	186 893	109 897	114 637
<i>Vireo olivaceus</i>	196 816	114 784	119 410	70 145	107 584
<i>Corthylio calendula</i>	30 745	16 157	NA	NA	NA
<i>Regulus satrapa</i>	129 289	68 009	74 258	39 547	77 541
<i>Catharus fuscescens</i>	75 229	46 921	38 225	23 842	34 006
<i>Catharus ustulatus</i>	89 730	55 706	88 755	55 746	68 947
<i>Catharus guttatus</i>	46 855	29 237	28 387	17 889	23 397
<i>Junco hyemalis</i>	36 347	21 715	19 918	12 018	NA
<i>Zonotrichia albicollis</i>	83 153	50 573	54 815	34 232	53 392
<i>Melospiza lincolni</i>	63 313	37 273	35 741	21 230	32 313
<i>Geothlypis philadelphia</i>	118 507	66 041	70 366	40 079	96 008
<i>Setophaga fusca</i>	118 978	66 035	68 929	38 128	65 408
<i>Setophaga palmarum</i>	60 538	33 488	41 692	23 748	46 711
<i>Setophaga coronata</i>	58 169	33 082	34 730	19 803	27 938
<i>Setophaga virens</i>	110 048	59 377	63 260	35 836	71 390

As expected [47], the molecular rates from the slow calibration produced older expansion dates than rates from the fast calibration (figure 3, table 2). Substitution rates that accounted for mutations at all codon positions generally yielded older expansion dates than rates based on third codon positions only (figure 3). For the slow calibration substitution rates, all 19 species were estimated to initiate population expansion prior to the LGM using all positions of the whole mitochondrial gene set (estimated range of initiation dates from BSP median values = 252 157–30 745 BP; table 2) compared to 17 out of 18 species estimated to initiate expansion prior to the LGM using third codons only (estimated range = 186 893–19 918 BP; figure 3, table 2). For the fast calibration substitution rates, 17 out of 19 species were estimated to initiate population expansion prior to the LGM for all positions of the whole mitochondrial gene set (estimated range = 154 511–16 157 BP; table 2), whereas 12 out of 18 species were estimated to initiate expansion prior to the LGM using third codons only (estimated range = 109 897–12 018 BP; figure 3, table 2). For cytb analyses using the 2% rule, 15 out of 17 species were estimated to initiate expansion prior to the LGM (estimated range = 114 637–8784 BP; figure 3, table 2).

Our estimates of the timing of initiation and cessation of population size expansion based on the changes in slope of median N_e should be considered approximate, given 95% highest posterior density intervals around BSP analyses. Nevertheless, it is notable that the analyses overwhelmingly

indicated an initiation of population size expansion well before the LGM for nearly all species. Our hierarchal ABC analysis also suggested that 91–92% of the species experienced synchronous population size expansion around 71 862–74 405 BP (electronic supplementary material, table S3, figure S22). We found no relationship between contemporary migratory distances and either historic N_e or timing of population expansion (table 3; electronic supplementary material, figures S24 and 25).

4. Discussion

We used advances in the estimation of mtDNA substitution rates together with full mitochondrial protein-coding gene sets to evaluate historic population dynamics from 19 co-distributed bird species that breed across the boreal forest belt in North America. Using BSP we found evidence for population size expansion in all 19 species, suggesting a demographic history of population bottlenecks sometime in the Late Pleistocene. Contrary to prior assumptions that timing of population size expansion was driven by range expansions following the LGM [2,4], we found that most species probably experienced their most dramatic population size expansion prior to the LGM. We corroborated these findings using a hierarchal ABC approach, which suggested that greater than 69% of species expanded prior to the LGM,

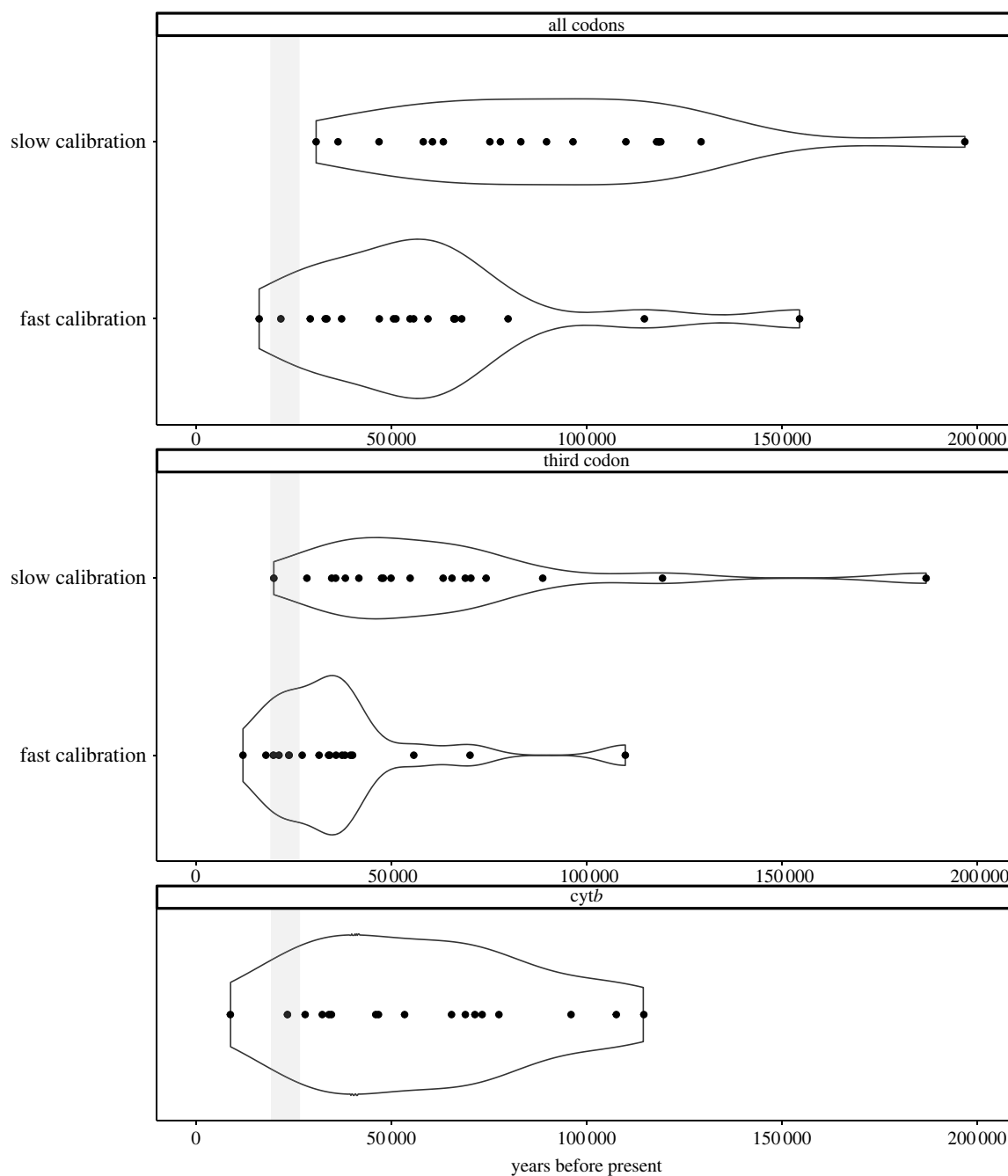


Figure 3. Comparison of timing of population size expansion (initiation of increases in N_e) across different substitution rates. Kernels show density of population expansion events whereas points are individual species population expansion events. The LGM (26 000–19 000 BP) is demarcated in grey.

with the shared expansion occurring around 64 000–75 000 BP. Interestingly, one of the few species inferred in our study to experience population expansion during or following the LGM is *J. hyemalis*, which has emerged as a classic example of rapid population expansion and differentiation following the LGM [88,89]. Our finding that the majority of co-distributed taxa probably have a different population history than the junco is robust to alternative fossil calibrations of species-specific nucleotide substitution rates and are also recovered using the 2% rule. These rates yielded a wide range of estimated dates for initiation of population size expansion [47], but expansion initiation dates were consistently prior to the LGM in the majority of species, even under demographic models that used the fastest rates. Alternative estimates of substitution rates not evaluated here include those from a study of the honeycreeper radiation [50]; these rates were faster than our slow calibration

molecular rates but comparable to our fast calibration molecular rates and thus within the range of our results. Other recently calculated gene-specific molecular rates for birds [90,91] are slower than rates estimated by Nabholz *et al.* [47], such that using these rates would have estimated timing of population size expansion even earlier in history than we recover here.

For our results to be credible, two conditions must be met. First, there need to have been prior glacial cycles that could have plausibly affected the population sizes of the species in question during the Late Pleistocene. Second, population stability must have been higher than assumed through the LGM despite range displacement owing to glaciation. Recent reconstructions of glaciation throughout the Quaternary indicate that glaciation prior to the LGM peaked approximately 60 000 BP and then was followed by rapid recession of North American ice sheets during the Middle

Table 3. Results of models testing the relationship between migratory distance and (a) historic effective population size (N_e), and (b) initiation of population expansion. (N_e and initiation of population expansion estimated from each codon-calibration set of molecular rates were used in independent models. Given significant phylogenetic signal in the calibration-codon models for initiation of population expansion, we report results from phylogenetic generalized least-squares regression. For historic N_e models and the *cytb*-only model for initiation of population expansion, we report results from the ordinary least-squares linear regression because there was no significant phylogenetic signal detected.)

historical dynamics	models	β	s.e.	p
(a) historic N_e	all codons (slow calibration)	67.59	130.92	0.613
	all codons (fast calibration)	44.29	81.19	0.593
	third codons (slow calibration)	-9.34	56.69	0.871
	third codons (fast calibration)	-5.07	33.71	0.882
	<i>cytb</i> -only	10.52	115.5	0.929
(b) initiation of population expansion	all codons (fast calibration)	2.70	2.48	0.293
	third codons (slow calibration)	2.35	3.30	0.487
	third codons (fast calibration)	1.33	1.96	0.508
	<i>cytb</i> -only	3.97	3.61	0.289

Wisconsin period (approx. 45 000 BP) [92,93]. Using the fast calibration, we estimate population size expansions initiated on average for all 19 species around 58 000 BP, which plausibly coincides with Middle Wisconsin deglaciation estimated from these glacial reconstructions.

Studies using genetic data to infer historic population dynamics often incorporate bioclimatic SDMs, which have been used extensively to hindcast species ranges throughout time (e.g. [10]). SDMs have provided much of the evidence for predicted range shifts and contractions throughout the glacial cycles [94]. Recent findings, however, suggest that the magnitude of range expansion estimated by SDMs may not be correlated with the magnitude of N_e changes inferred from genetic data [8]. One potential explanation for the decoupling of range size versus N_e throughout time is that SDMs assume niche conservation through time [95–97]. Predictions from SDMs do not always match fossil or pollen records, suggesting that niches can change throughout time [96,98]. Although spruce-fir (*Picea* sp.-*Abies* sp.) dominated boreal forests were probably more limited in extent during the LGM, there is evidence of widespread forested land throughout the eastern conterminous United States at the LGM [99–101]. The bird species in this study include several spruce-fir forest obligates (*sensu* [102], *Empidonax flaviventris*, *R. satrapa* and *Co. calendula*) but most of the species included here inhabit the hemiboreal region and use mixed deciduous-coniferous forest. The widespread availability of forested habitats at the LGM could have supported large N_e of contemporary hemiboreal species until northward range expansion was possible. Additionally, populations could have persisted in other proposed refugia, including current-day Newfoundland, the southern Appalachian Mountains and the Rocky Mountains [59,60,103–105]. SDM analyses exploring a slightly relaxed assumption of perfect climatic niche conservatism could help test the hypothesized maintenance of genetic diversity through the LGM, by evaluating the existence of suitable forested habitat at the LGM to support large populations.

A limitation of our study is that, although we used all 13 mitochondrial protein-coding genes, they are inherited as a single, non-recombining locus, which may not track population history closely [39,106,107] and may be subject to

shared selection [108–110]. Additionally, it is possible that BSP analyses based on a single locus might only detect the most dramatic population size fluctuations and miss the signature of other, perhaps more recent, population bottlenecks and expansions. Using higher coverage whole-genome data for pairwise sequentially Markovian coalescent analysis might facilitate detection of repeated population size contractions and expansions, as seen in previous studies (e.g. [18,44,111]). However, we note that recent demographic studies of temperate birds and mammals using coalescent analysis of whole-genome data have also found similar patterns wherein the most recent substantial increase in N_e detected in some species [111] or populations [18,44] occurred prior to the LGM. Yet, owing to the widespread assumption that population size expansion should coincide with post-LGM northward range expansion, some studies have concluded that the most important expansions occurred following the LGM despite genomic evidence for pre-LGM expansion [44,112]. Our consistent results from 19 co-distributed bird species support the findings of whole-genome analyses in other taxa [44,112] and collectively point to population bottlenecks and recovery prior to the LGM as having had a potentially greater impact on shaping contemporary population genetics than the period following it for many temperate and boreal terrestrial taxa.

We also used historic N_e and timing of population expansion estimates from BSPs to explore differences in historic population dynamics considering current-day migratory behaviour. Under the ‘migratory switch’ hypothesis [51], species that are long-distance migrants today could have avoided population bottlenecks by switching to inhabit larger, tropical ranges year-round, whereas short-distance migratory species maintained migratory behaviour and bred in contracted ranges in the Northern Hemisphere. Instead, we found that neither historic N_e nor initiation of population expansion were correlated with current migratory distances and therefore wintering locations. Glacial cycles, including the LGM, impacted the geographical distributions of species and therefore their migratory patterns, but evidence supporting complete losses of migratory behaviour and switches to year-round residency at low latitudes remains scarce. Our finding is consistent with the growing body of literature suggesting

that long-distance migrants probably maintained seasonal migration throughout the glacial cycles [17,25–27].

In conclusion, we found strong evidence for population size expansions during the Pleistocene that predated the LGM in most of the co-occurring boreal forest bird species, contrary to hypotheses of concomitant range and population size expansions driven by deglaciation following the LGM. Instead, the timing of population expansions may coincide better with the Middle Wisconsin deglaciation (approx. 45 000 BP). Our results suggest genetic diversity was maintained through the LGM, potentially owing to sufficient forested habitat across the land in the present-day eastern United States as well as other potential refugia. The evidence from our study and other recent studies for such historic population recovery occurring earlier than previously thought provides important context for understanding modern genetic diversity and structure of temperate species, including a putatively longer period of recovered genetic diversity since the last substantial population bottleneck.

Ethics. Field sampling was approved by the University of Michigan Animal Care and Use Committee (no. PRO00010608).

Data accessibility. Genetic data generated from this study were archived on GenBank (Accession OQ034700–OQ048159). Data used for analysis are publicly available on Dryad Digital Repository (doi:10.5061/dryad.b2rnbzskk) [113] and R code is available at Zenodo (doi:10.5281/zenodo.7447931) [114].

Additional information is also provided in the electronic supplementary material [115].

Authors' contributions. A.A.K.: conceptualization, data curation, formal analysis, investigation, methodology, validation, visualization and writing—original draft; T.M.P.: conceptualization, data curation, funding acquisition, methodology, writing—review and editing; A.W.J.: funding acquisition, writing—review and editing; K.S.W.: formal analysis, writing—review and editing; C.L.B.: writing—review and editing; J.H.: writing—review and editing; J.K.: writing—review and editing; K.C.R.: methodology, writing—review and editing; B.W.B.: writing—review and editing; R.H.: writing—

review and editing; B.M.W.: conceptualization, data curation, formal analysis, funding acquisition, investigation, methodology, project administration, resources, supervision, validation, visualization and writing—original draft.

All authors gave final approval for publication and agreed to be held accountable for the work performed therein.

Conflict of interest declaration. We declare we have no competing interests.

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